

Transfer Planning Worksheet 2025-2026



**NORTH CENTRAL
COLLEGE 1861**

Student Name: _____ North Central ID# _____ College Representative: _____ Date: _____

Finance, B.B.A.

Finance broadly emphasizes the study of financial instruments, institutions and markets. Graduates are employed in a wide variety of careers including financial analysis, financial advising, financial instrument investment and portfolio management and insurance. Finance professionals work for investment banking firms, private firms, governmental units and not-for-profit organizations.

The finance major requirements provide a substantial portion of the content coverage for the level 1 examination in the Chartered Financial Analyst (CFA) program. In addition to the required finance courses and common SBE core, students interested in obtaining the CFA designation are encouraged to complete additional finance, economics and accounting electives.

Major Requirements

Course Name	Equivalent	Credit	Grade
SBEN 100 - Globalization and Society	MGT 111 @ Harper		
ACCT 201 - Financial Accounting	ACC 101 @ Harper		
ACCT 202 - Managerial Accounting	ACC 102 @ Harper		
BUSN 205 - Business Law and Ethics	ACC 211 @ Harper		
BUSN 265 - Business and Economics Statistics	MTH 225 @ Harper		
BUSN 485 - Business Strategy			
ECON 200 - Principles of Microeconomics	ECO 211 @ Harper		
ECON 205 - Principles of Macroeconomics	ECO 212 @ Harper		
FINA 350 - Corporate Finance			
MGMT 305 - Management and Organizational Behavior	MGT 270 @ Harper		
MKTG 300 - Principles of Marketing	MKT 245 @ Harper		
Finance Courses			
Course Name	Equivalent	Credit	Grade
FINA 370 - Wealth Management			
FINA 400 - Investments and Portfolio Management			
FINA 426 - Securities Markets			
FINA 470 - Derivatives I: Markets and Applications			
Electives			
Eight additional credit hours, with at least four credit hours of FINA courses.			
Course Name	Equivalent	Credit	Grade
All FINA courses higher than FINA 350			
ACCT 317 - Intermediate Accounting I	ACC 201 @ Harper		
ECON 365 - Econometrics			