

Transfer Planning Worksheet 2020-2021



**NORTH CENTRAL
COLLEGE 1861**

Student Name: _____ North Central ID# _____ College Representative: _____ Date: _____

Finance, B.B.A.

Finance broadly emphasizes the study of financial instruments, institutions and markets. Graduates are employed in a wide variety of careers including financial analysis, financial advising, financial instrument investment and portfolio management and insurance.

Finance professionals work for investment banking firms, private firms, governmental units and not-for-profit organizations.

The finance major requirements provide a substantial portion of the content coverage for the level 1 examination in the Chartered Financial Analyst (CFA) program. In addition to the required finance courses and common SBE core, students interested in obtaining the CFA designation are encouraged to complete additional finance, economics and accounting electives.

Major Requirements

Course Name	Equivalent	Credit	Grade
SBEN 100 - Globalization and Society	BUSI 1100 @ COD		
ACCT 201 - Financial Accounting	ACCO 2140 @ COD		
ACCT 202 - Managerial Accounting	ACCO 2150 @ COD		
BUSN 205 - Business Law and Ethics	BUSL 2205 or BUSL 2211 @ COD		
BUSN 265 - Business and Economics Statistics	MATH 1635, PSYC 2280, or SOCI 2205 @ COD		
BUSN 485 - Business Strategy			
ECON 200 - Principles of Microeconomics	ECON 2202 @ COD		
ECON 205 - Principles of Macroeconomics	ECON 2201 @ COD		
FINA 350 - Corporate Finance	BUSI 2210 @ COD		
MGMT 305 - Management and Organizational Behavior	MANA 2210 @ COD		
MKTG 300 - Principles of Marketing	MARK 2210 @ COD		
Finance Courses			
Course Name	Equivalent	Credit	Grade
FINA 370 - Wealth Management			
FINA 400 - Investments and Portfolio Management			
FINA 425 - Financial Institutions			
FINA 475 - Derivatives: Markets, Pricing and Applications			
Two of the following:			
Course Name	Equivalent	Credit	Grade
FINA 385 - International Finance			
FINA 450 - Advanced Corporate Finance			
FINA 460 - Forecasting and Valuation			
FINA 480 - Statistical Applications in Finance			