



2022-23 Change in Financial Circumstances- Death of a Parent

Student's Name: _____ Student ID/SSN: _____

Please use this form to notify our office your family has experienced a major change in financial situation due to a death in the family. To determine if any adjustments can be made to your financial aid file, please complete all information below **AND** submit all requested documentation.

A. Death of a Parent: Since applying for aid, your family has experienced a death or a joint tax return was filed for a family member who is now deceased.

- Date of death: _____
- New household size: _____
- Number of family members in college: _____
- Will the family be receiving any death benefits (life insurance/pension settlement?) _____
- Amount of insurance/death benefits to be received in **2022**: _____
- Expected income for **2022** of surviving parent _____

Documentation Requirements:

- Submit copy of **death certificate**.
- Provide supporting documentation of other benefits received: *life insurance payouts, death benefits, etc.*
- Please provide surviving parent's most recent pay stub or YTD income for **2022**

Briefly summarize your situation here:

IF NOT ALREADY ON FILE, please submit the following documents to the Office of Financial Aid:

- * Please complete the IRS Data Retrieval on FAFSA or submit an official IRS **2020** Tax Transcript
- * **2022-23** Institutional Verification Form: <http://northcentralcollege.edu/financial-aid/forms>
- * Copies of **2020** W-2's from parent
- * Copies of **2020** W-2's for student
- * Signed copy of parent federal **2020** tax return

I declare that the information reported on this form is true, correct, and complete. I agree to provide, if requested, any other official documentation necessary to verify information reported.

Signature

(Original Signature Required)

Date